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EAGLE RIDE INVESTMENT HOLDINGS LIMITED

鷹力投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 901)

VOLUNTARY ANNOUNCEMENT SUBSCRIPTION OF CORPORATE BOND

This is a voluntary announcement made by the board (the “**Board**”) of directors (the “**Directors**”) of Eagle Ride Investment Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) in relation to the issuance of a corporate bond by the Company (the “**Corporate Bond**”).

SUBSCRIPTION OF CORPORATE BOND

The Board is pleased to announce that on 8 April 2016, the Company entered into a subscription agreement with Ms. Hong Meichun (洪美純女士), an independent private investor (the “**Subscriber**”) pursuant to which the Subscriber has agreed to subscribe and the Company has agreed to issue the Corporate Bond in the principal amount of HK\$10,000,000 at par value, bearing an interest rate of 7% per annum and for a period of 7 years from the date of issue (the “**Subscription**”).

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, the Subscriber is independent of the Company and its connected persons (as defined under the Rule Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited).

The Board is of view that the terms of the Subscription and the transactions contemplated thereunder are on normal commercial terms, fair and reasonable, and are in the interests of the Company and its shareholders as a whole.

Completion of the Subscription has taken place and the proceeds from the Subscription amounting to approximately HK\$10,000,000 will be used to finance any potential investment opportunities and/or working capital of the Group.

By order of the Board of
Eagle Ride Investment Holdings Limited
鷹力投資控股有限公司
Tung Shu Sun
Chairman

Hong Kong, 14 April 2016

As at the date of this announcement, the Board comprises six Directors. The executive Director is Mr. Chan Yiu Pun, Clement; the non-executive Directors are Mr. Hu Haisong and Mr. Tung Shu Sun; and the independent non-executive Directors are Mr. Gui Shengyue, Mr. Wang Xianzhang and Mr. Vichai Phaisalakani.